

ALPHA MOMENTUM

May 2022

The Alpha Momentum portfolio is a concentrated collection of companies with strong earnings momentum and companies that are benefiting from current economic/sector trends. Investing in the portfolio gives you the opportunity to benefit from the changing trends of the sectors.

Our experts carefully pick the companies that will be included in the portfolio so as to ensure that the investors can enjoy high quality growth and profits that can be realized on a timely basis as a result of their investments.

The objective of this Alpha Momentum is:

- To ensure investor value creation
- Unconstrained by a volatile market
- Generation of superior returns

Key Features



BENCHMARK:
NIFTY 50



NO OF STOCKS:
20 - 25



RISK:
High



TIME FRAME:
Medium to Long Term

Advisory Model Portfolio Performance (%)*

Period	1 Month	6 Months	1 Year	Since Inception CAGR
Alpha Momentum	-2.4	5.2	24.0	42.2
Nifty50	-3.0	-2.3	6.4	30.0

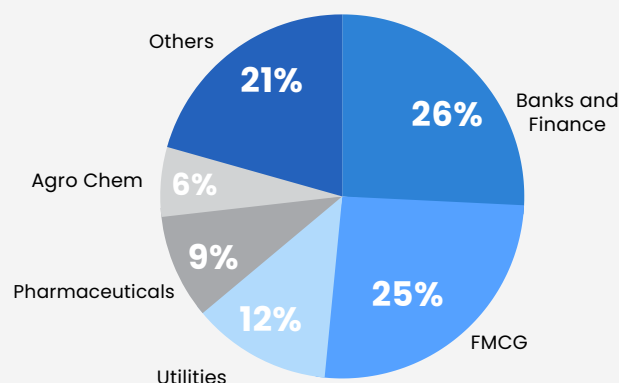
Performance as on 31st May 2022
Inception Date : 1st June 2020

TOP 5 STOCKS

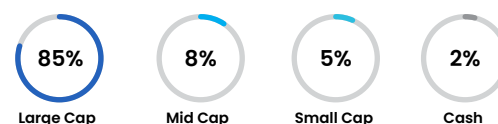
1	ITC LTD	10.7%
2	SUN PHARMACEUTICAL INDUSTRIES LTD	9.0%
3	ADITYA BIRLA FASHION AND RETAIL LTD	8.4%
4	HDFC BANK LTD	7.6%
5	UPL LTD	6.8%

(The current advisory portfolio holdings may or may not be a part of future portfolio holdings and may or may not be part of all client advisory portfolios)

SECTORAL ALLOCATION



MARKET CAPITALIZATION[#]



#On the basis of AMFI classification

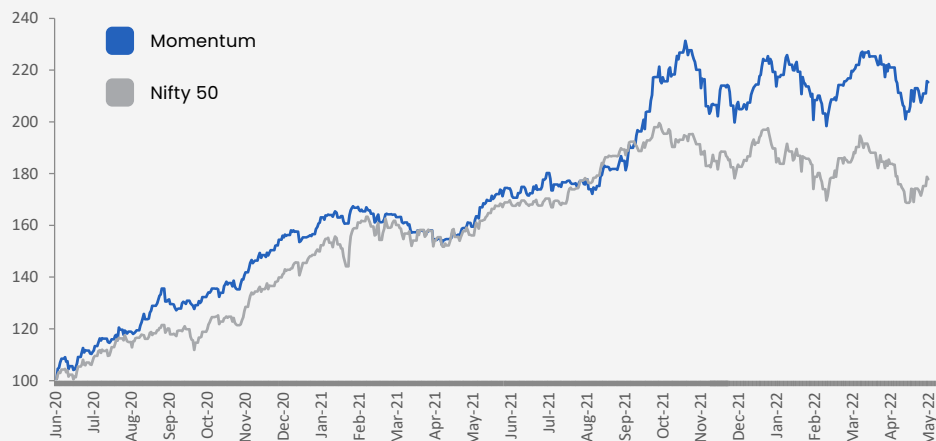


WEIGHTED AVERAGE MARKET CAP
2,98,268 cr

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ADVISORY PERFORMANCE*



(Benchmark Source: NSE India)

Core Team



Pankaj Murarka

(Promoter & Investment Advisor)

Pankaj is the promoter & IA of Renaissance Smart Tech. He has over 25 years of experience in Fund Management and has several accolades to his credit. He was awarded as Best Fund Manager – Runner up Award for Axis Midcap Fund by Outlook Money in 2014. The fund delivered a CAGR return of 24% (2011-2015) significantly outperforming the benchmark and was a top decile fund for 2012 & 2013. It was ranked the No 1 performing fund in India across all funds in 2014 on 3 year basis. He was also recognized by Outlook Money as a Leading Fund Manager with 5 years of track record of consistent performance in the year 2015. Pankaj was associated with Axis Mutual Fund as the Chief Investment Officer (CIO) managing over \$2bn in Indian Equities.



Pawan Parakh

(Director)

Pawan has over 15 years of experience in equity research and fund management. He started his capital markets career as an equity analyst with Edelweiss Securities. He had the privilege of working with marquee organizations like HDFC, HSBC and Deloitte amongst others. As part of his research process, Pawan actively interacts with company managements, industry experts, technocrats and bureaucrats to understand the nuances of businesses. He likes to do field and factory visits to enhance his business understanding. Pawan is a meritorious Chartered Accountant (all India 48th Rank holder). He has also cleared CFA exams from CFA Institute (Virginia, USA).

Renaissance Smart Tech Private Limited

Type of Registration: Non-Individual Validity of Registration: Perpetual

Address: C-710, Mittal Commercial Premises, Marol, Andheri East- 400059

Name of Principal Officer: Mr. Pankaj Murarka

Contact details of Principal Officer: 022- 49711561 Email ID: info@alphaportfolios.in

Corresponding SEBI regional / local office address: Securities and Exchange Board of India, SEBI Bhavan, Plot No. C4-A, G Block, BKC-Bandra East, Mumbai- 400051

About us :

Renaissance Smart Tech Private Limited ("RSTPL") is registered with SEBI as an Investment Advisor with registration no. NA000016436. Renaissance Investment Managers Private Limited ("RIMPL"), a sister concern of RSTPL is registered with SEBI as an Investment Advisor and Portfolio Manager with registration no. INA000014827 and INP000005455 respectively and is also an Investment Manager to Renaissance Alternate Investment Fund, a Category III Alternative Investment Fund registered with SEBI with registration no. IN/AIF3/18-19/0549.

*Disclaimer :

The performance / returns of the stock across individual advisory model portfolios may vary significantly from the data provided. No claims may be made or entertained for any variances between the above performance depictions and that of the stock within individual client advisory portfolios neither the Investment Advisor, nor its Directors, employees shall in any way be liable for any variation noticed in the returns of individual portfolios. Performance of RSTPL shall have no bearing on the expected performance of the model advisory portfolio. Past performance of the financial products, instruments and the model advisory portfolio may or may not be sustained in future and should not be used as a basis for comparison with other investments. Till 27th July 2022, the clients were advised by Renaissance Investment Managers Pvt. Ltd. Thereafter, the advice has been given by RSTPL.

Holdings and Disclosure of Interest :

RSTPL or RIMPL or its affiliates or employees/directors or funds managed by RIMPL may have same or contra positions in personal or fiduciary capacity in the securities/stocks advised. Investors should take caution while executing the advice based on their risk/return profile and suitability. Companies/stocks/Sectors advised by RSTPL may or may not be the part of one or more of RIMPL's PMS Investment Approaches, Advisory portfolio universe and/or AIF Schemes.

Risk Factors :

The value of the investments may be affected generally by factors affecting financial markets, such as price and volume, volatility in interest rates, currency exchange rates, changes in regulatory and administrative policies of the Government or any other appropriate authority (including tax laws) or other political and economic developments. RSTPL is not liable or responsible for any loss or shortfall resulting from the operation of the model advisory portfolio.