M/s. BHARAT B. SHAH & CO.

Chartered Accountants

001/A-WING, KEVAL TOWER, OPP. S.N.D.T. COLLEGE, NEAR LIBERTY GARDEN, B.J. PATEL ROAD, MALAD(W), MUM- 400 064

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Bharat B. Shah (B.Sc., F.C.A.)

Certificate No: 03/2024-25

To.

The Board of Directors,

RENAISSANCE SMART TECH PRIVATE LIMITED

Office No. A-103, 1st Floor,

Mittal Commercia Premises CHS Ltd,

Andheri Kurla Road, Andheri (East),

Marol Naka, Mumbai 400059.

Subject: Audit Report on compliance of Regulation 22 of SEBI (Investment Advisors) Regulations, 2013.

Dear Sir.

We have reviewed the client level segregation requirements of **Renaissance Smart Tech Private Limited**, a SEBI registered Investment Adviser having Registration number INA000016436, for the period April 01, 2023 to March 31, 2024, in terms of Regulation 22 of SEBI (Investment Advisors) Regulations, 2013 as amended from time to time ("the **Regulations**") and SEBI Circular No. SEBI/HO/IMD/DF1/CIR/P/2020/182 dated September 23, 2020 on "Guidelines for Investment Advisors".

Based on our independent verification, we hereby report and confirm that Renaissance Smart Tech Private Limited have complied with the requirements of client level segregation of distribution and advisory services at the entity level and at the Group level of Investment Advisor. 'Group' has been construed as defined under the Regulations during the Audit period under review.

This report is intended solely for the use and submission by the Investment Advisors to the Regulatory Authority and should not be used for any other purpose(s) by the Investment Advisors or by other persons and should not be referred to or distributed for any purpose other than as required under the Regulations without our prior written consent.

For M/s. BHARAT B. SHAH & Co.

Chartered Accountants

Firm Registration No.: 101201W

C.A. BHARAT B. SHAH

PROPRIETOR

Membership No.: 034935

UDIN: 24034935BKAGES2563

Dated: 27/05/2024

Place: Mumbai