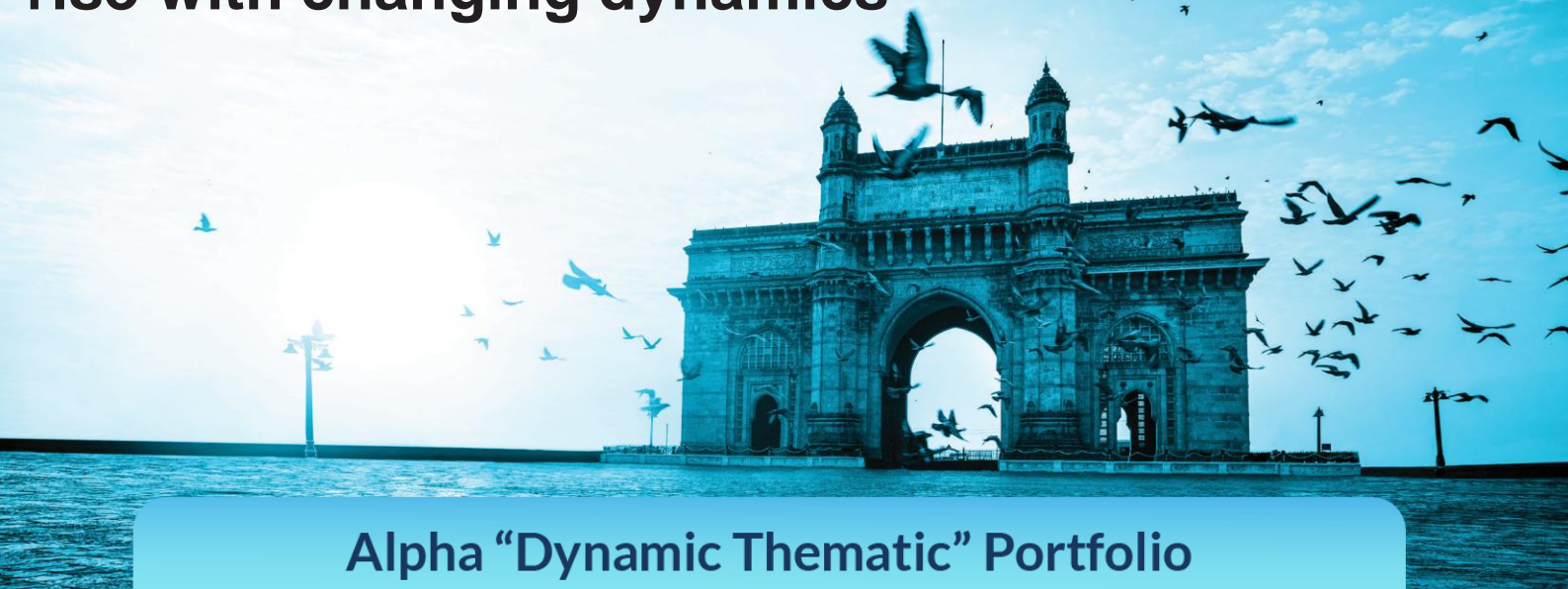


Invest in key opportunities that rise with changing dynamics



Alpha “Dynamic Thematic” Portfolio Theme 01: Unlock India (1st June 2021 – 17th June 2022) Current Theme : Growth & Income

Growth & Income

Growth

SUSTAINABLE QUALITY GROWTH AT REASONABLE PRICE

- ❑ Indian GDP growth of 7% in next 3 years
- ❑ Focus on investing in growth sectors
 - ✓ Consumer Discretionary
 - ✓ Capital Goods
 - ✓ Financials
 - ✓ IT & Retail



Income

INFLATION HEDGE

- ❑ Focus on Income Yields
- ❑ Business with strong pricing power
 - ✓ Utilities
 - ✓ Telecom
 - ✓ Pharmaceuticals
 - ✓ Real Estate

Key Features



Benchmark
Nifty 200



No. of Stocks
15-20



Investment Horizon
Medium to Long
Term

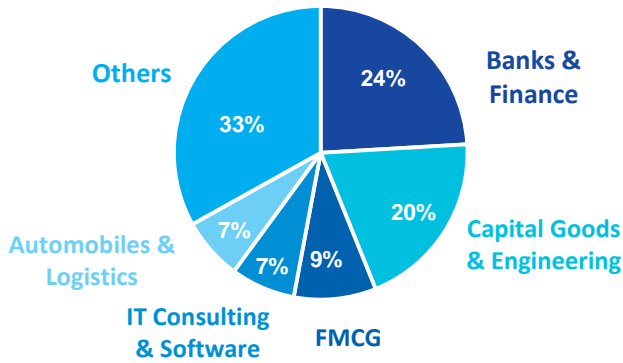


Focused
Multicap
Portfolio



Expected
CAGR
15-20%*

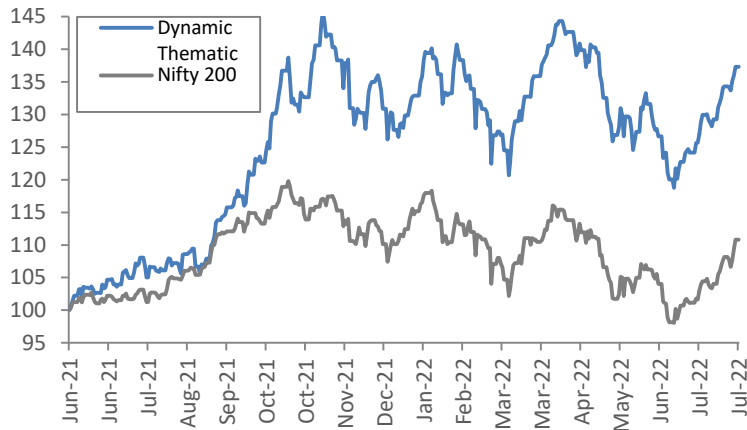
Sectoral Allocation



Top 5 Holdings

Stocks	Holdings %
ITC Ltd	9.05%
State Bank of India	8.04%
ICICI Bank Ltd	7.55%
Sun Pharmaceuticals Ltd	5.87%
Reliance Industries Ltd	5.69%

Performance



Returns

%	1 Month	3 Month	1 Year	Since Inception CAGR
Portfolio	10.6	-2.1	29.4	30.6
Benchmark (Nifty 200)	9.6	-0.4	8.2	9.1

Portfolio Inception Date - 1st June 2021

Investment Details

Min Investment	Rs. 2,00,000
SIP	Available

Fees & Charges

Fees	2.5% p.a.
Brokerage	As applicable at actual

Investment Core Team



Pankaj Murarka

Founder & CIO,
Renaissance Investment Managers

Pankaj is the founder of Renaissance Investment Managers. He has over 25 years of experience in Fund Management and has several accolades to his credit. He was awarded as Best Fund Manager – Runner up Award for Axis Midcap Fund by Outlook Money in 2014. The fund delivered a CAGR return of 24% (2011-2015) significantly outperforming the benchmark and was a top decile fund for 2012 & 2013. It was ranked the No 1 performing fund in India across all funds in 2014 on 3 year basis. He was also recognized by Outlook Money as a Leading Fund Manager with 5 years of track record of consistent performance in the year 2015. Pankaj was associated with Axis Mutual Fund as the Chief Investment Officer (CIO) managing over \$2bn in Indian Equities.



Pawan Parakh

Portfolio Manager,
Renaissance Investment Managers

Pawan has over 15 years of experience in equity research and fund management. He drives the fund management function at Renaissance. He started his capital markets career as an equity analyst with Edelweiss Securities. He has had the privilege of working with marquee organizations like HDFC, HSBC and Deloitte amongst others. As part of his research process, Pawan actively interacts with company managements, industry experts, technocrats and bureaucrats to understand the nuances of businesses. He likes to do field and factory visits to enhance his business understanding. Pawan is a meritorious Chartered Accountant (all-India 48th Rank holder). He has also cleared CFA exams from CFA Institute (Virginia, USA).



Email ID: happy2help@alphaportfolio.in

SEBI Registered Investment Advisor (Reg No.:- INA 000014827) | SEBI Registered Portfolio Managers (Reg No.:- INP 000005455) | Cat III Alternate Investment Fund (Reg No.:- IN/AIF3/1819/0549)

Disclaimer*:

The performance/returns of the stock across Individual portfolios may vary significantly from the data depicted above. No claims may be made or entertained for any variances between the above performance depictions and that of the stock within individual client portfolios neither the Investment Advisor, nor its Directors, employees shall in any way be liable for any variation noticed in the returns of individual portfolios. Performance of RIMPL shall have no bearing on the expected performance of the fund. Past performance of the financial products, instruments and the portfolio may or may not be sustained in future and should not be used as a basis for comparison with other investments.

Risk Factors*:

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